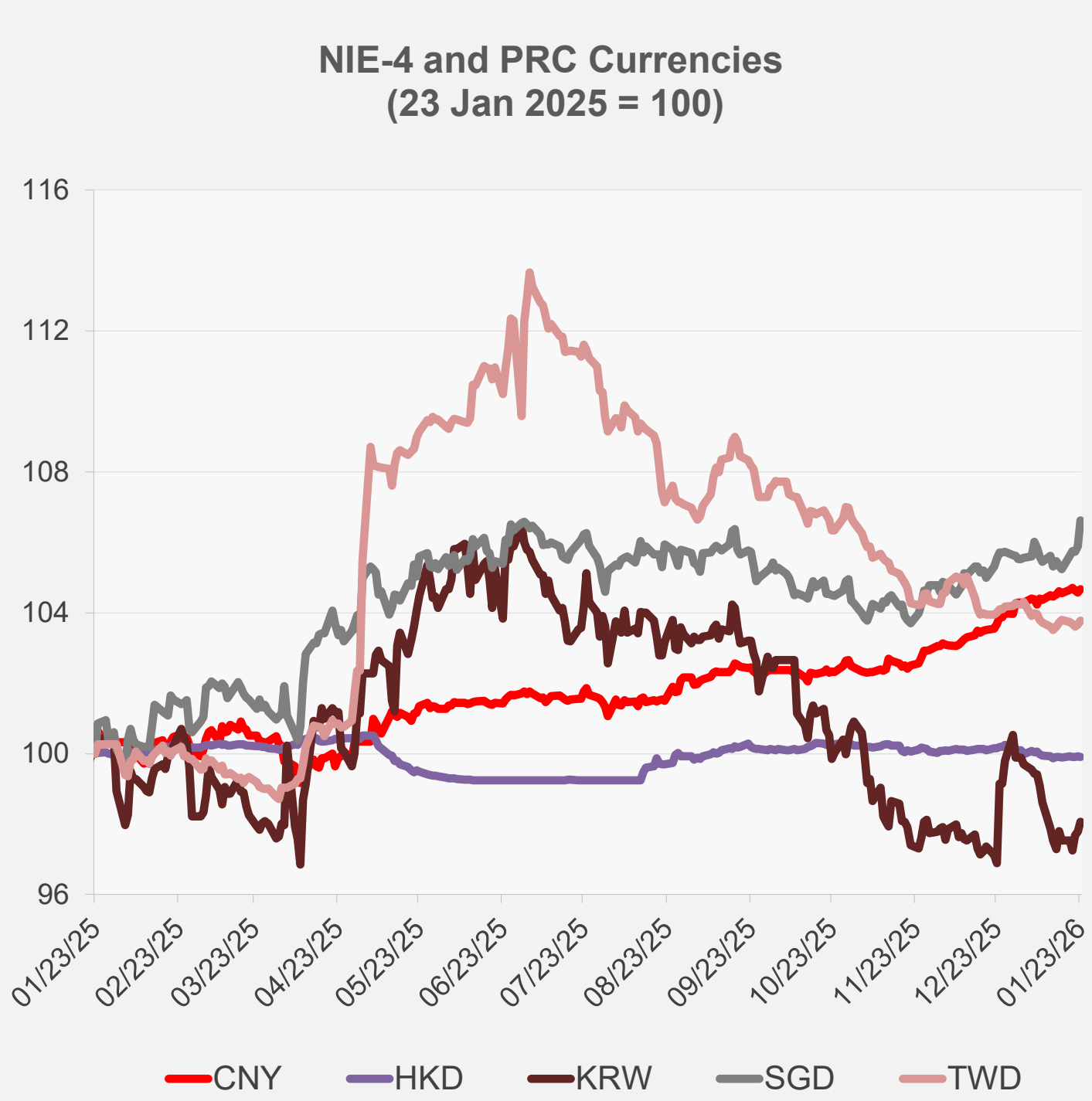
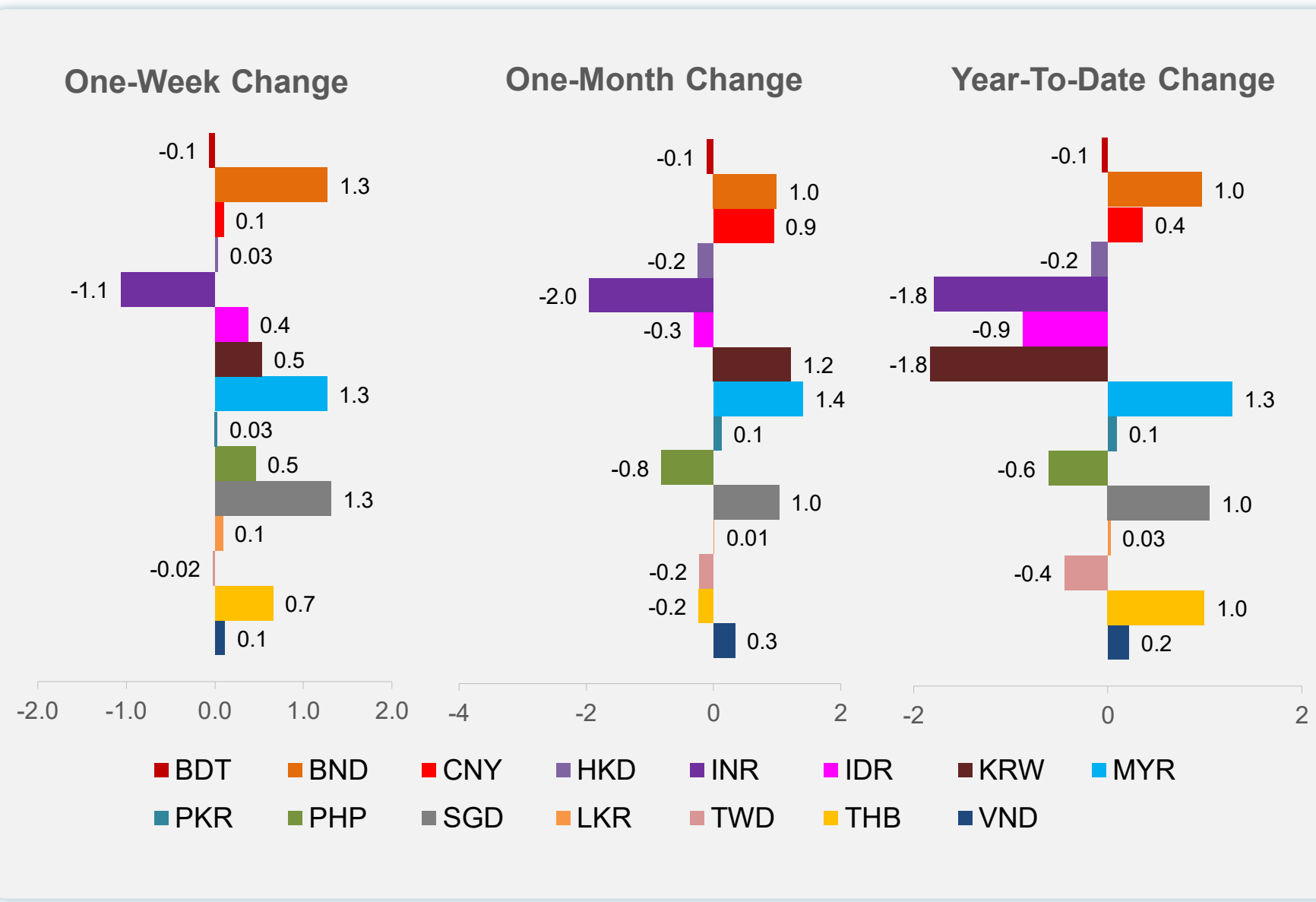
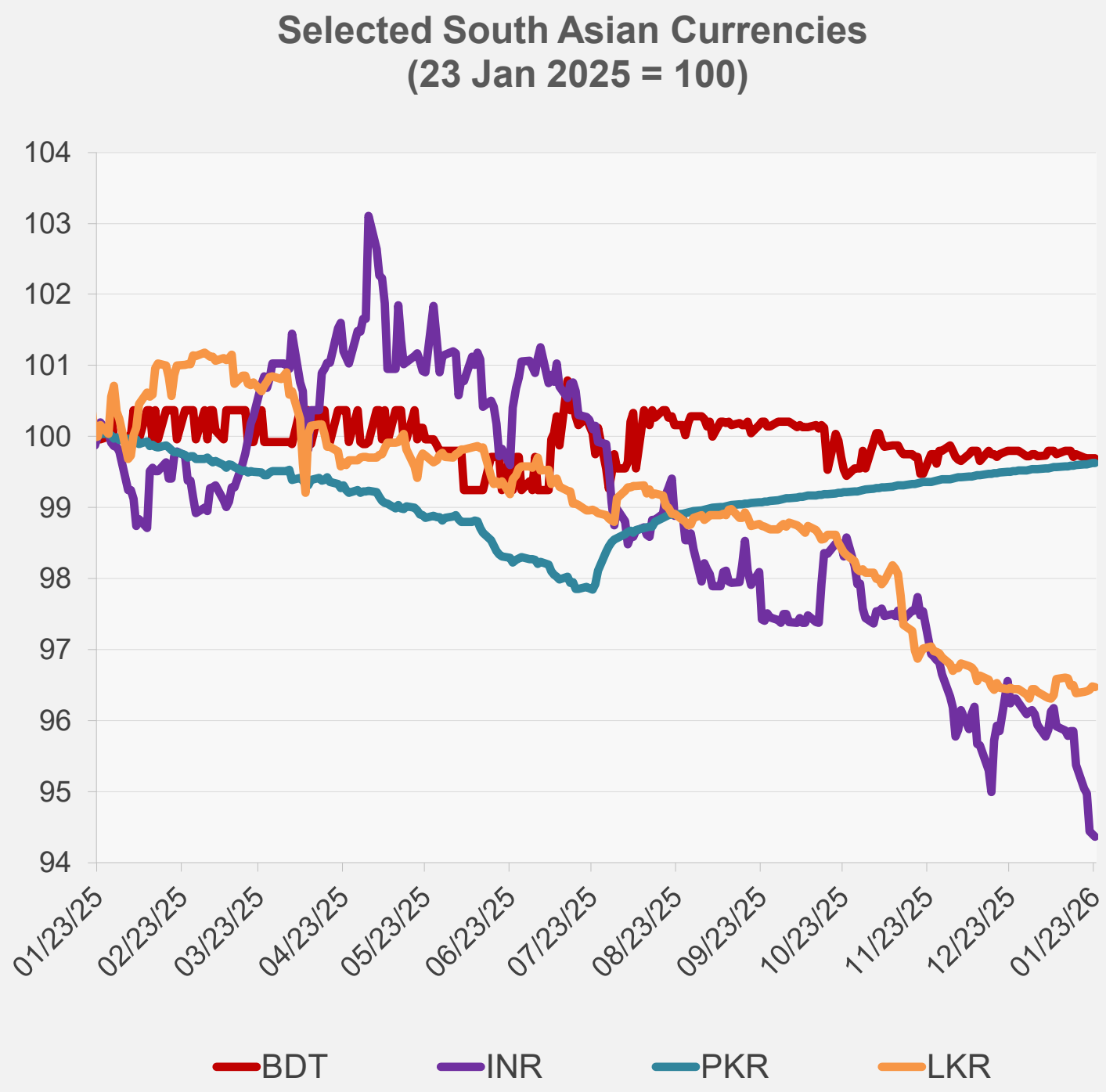
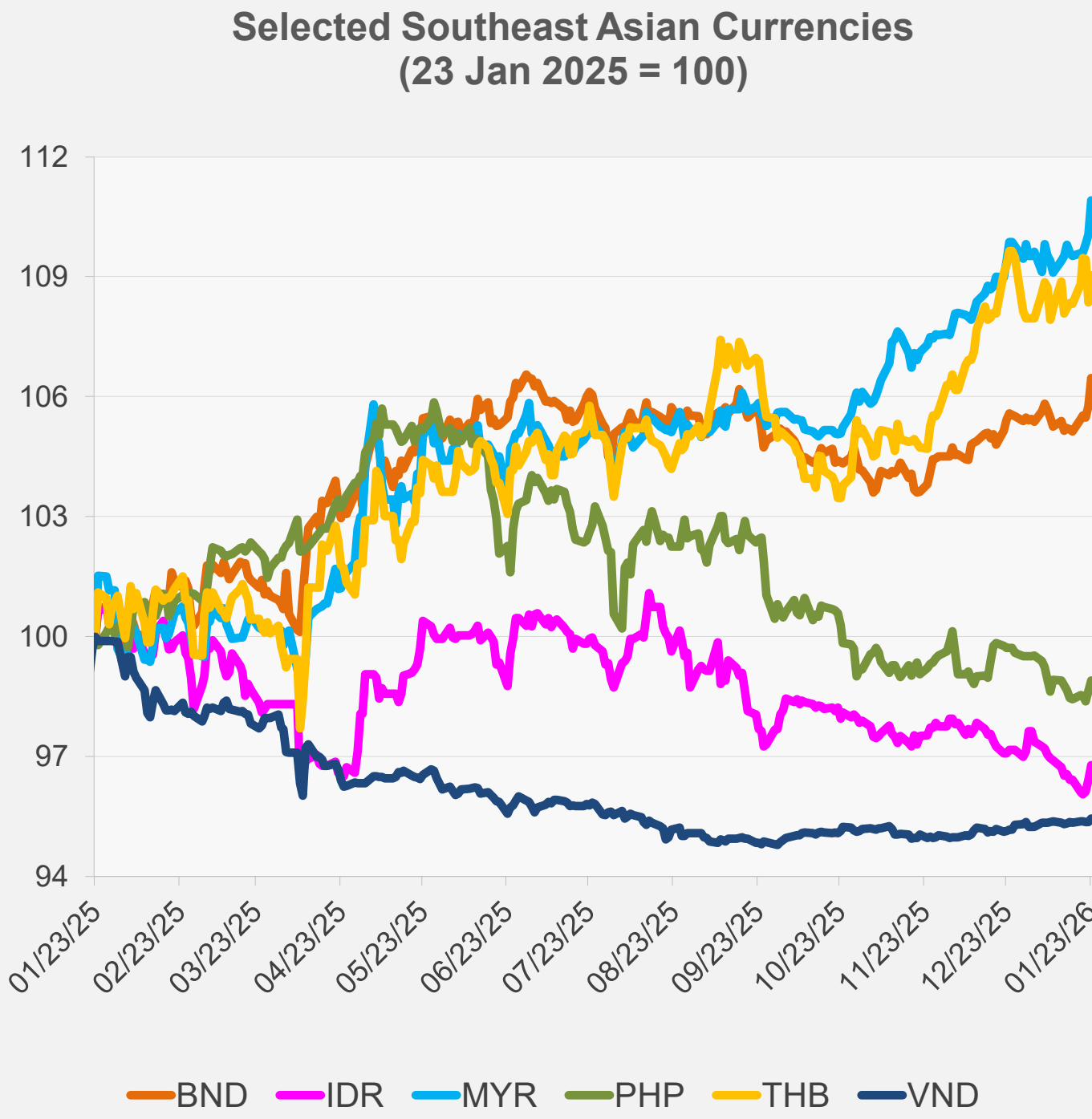


	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.85	0.62	0.71
Japanese yen (JPY)	158.39	0.25	-1.52
Bangladeshi taka (BDT)	122.33	0.00	-0.06
Brunei dollar (BND)	1.27	0.65	0.97
Chinese yuan (CNY)	6.96	0.09	0.36
Hong Kong dollar (HKD)	7.80	0.00	-0.17
Indian rupee (INR)	91.62	-0.04	-1.79
Indonesian rupiah (IDR)	16,822.00	0.37	-0.87
Korean won (KRW)	1,465.80	0.28	-1.83
Malaysian ringgit (MYR)	4.01	0.78	1.28
Pakistan rupee (PKR)	279.85	0.00	0.09
Philippine peso (PHP)	59.17	0.26	-0.61
Singapore dollar (SGD)	1.27	0.70	1.05
Sri Lanka rupee (LKR)	309.52	-0.01	0.03
Taipei,China NT dollar (TWD)	31.58	0.10	-0.44
Thai baht (THB)	31.20	0.63	0.99
Vietnamese dong (VND)	26,243.00	0.11	0.22



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



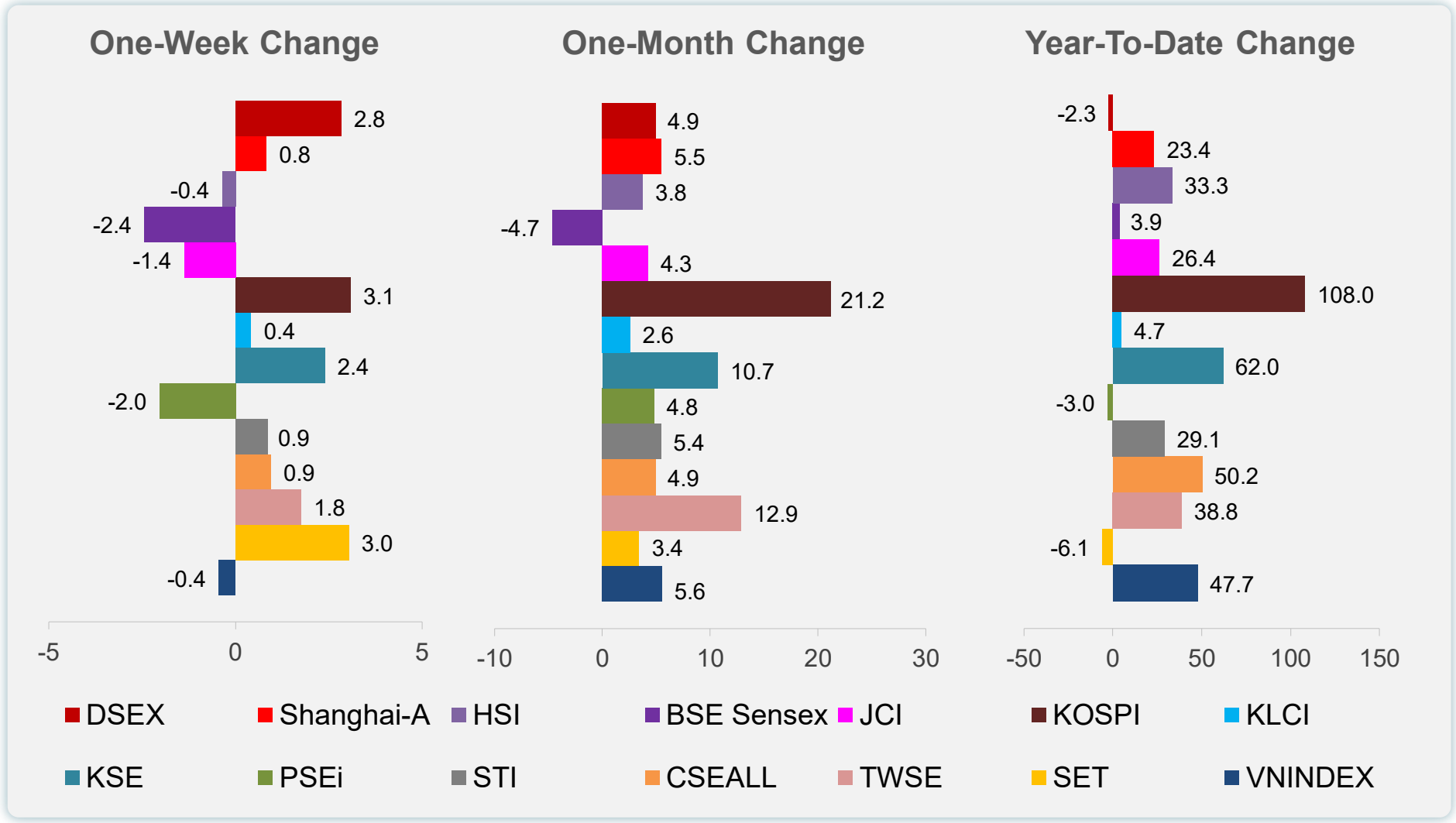
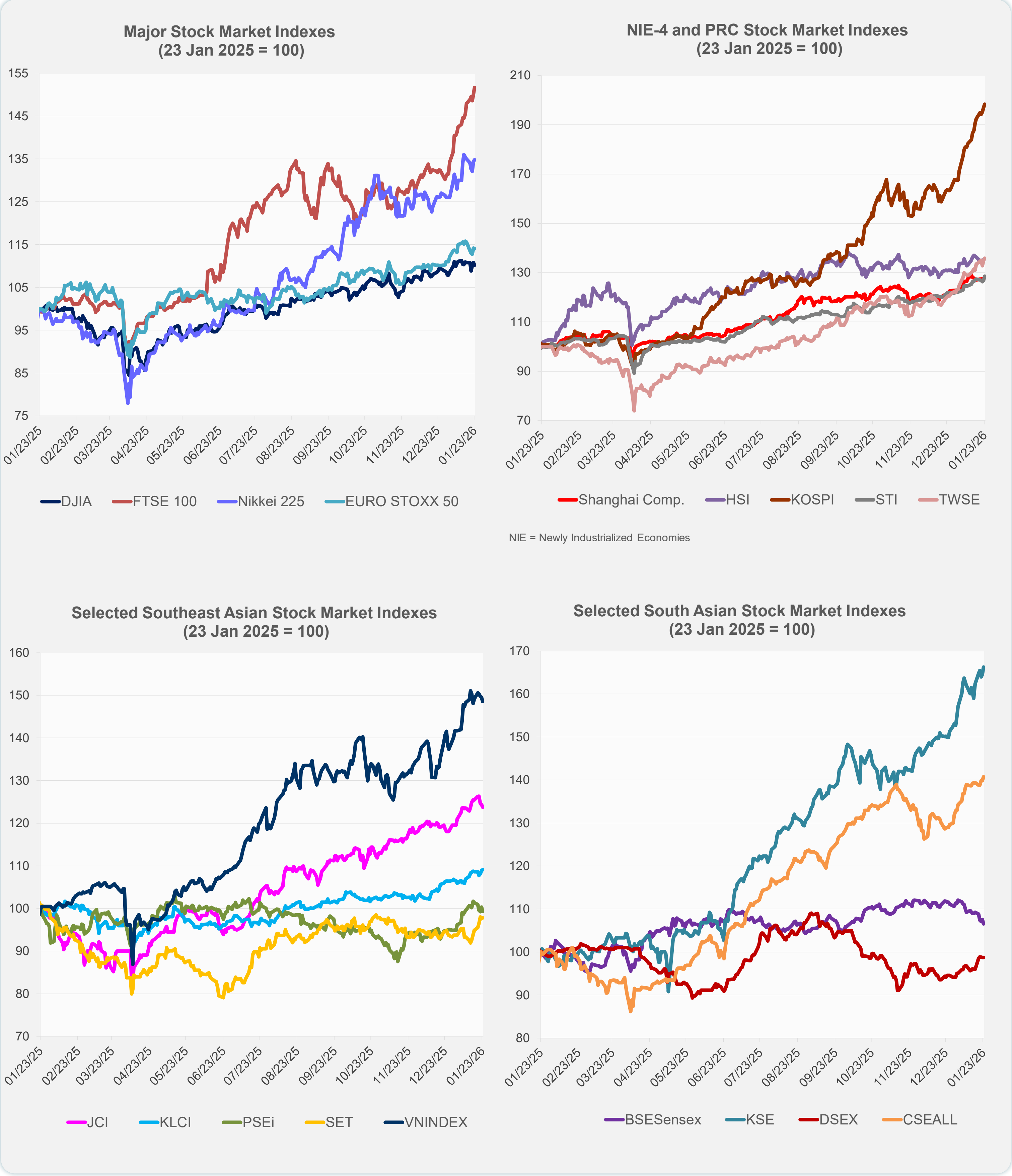
Source: Haver Analytics.

Daily Market Watch

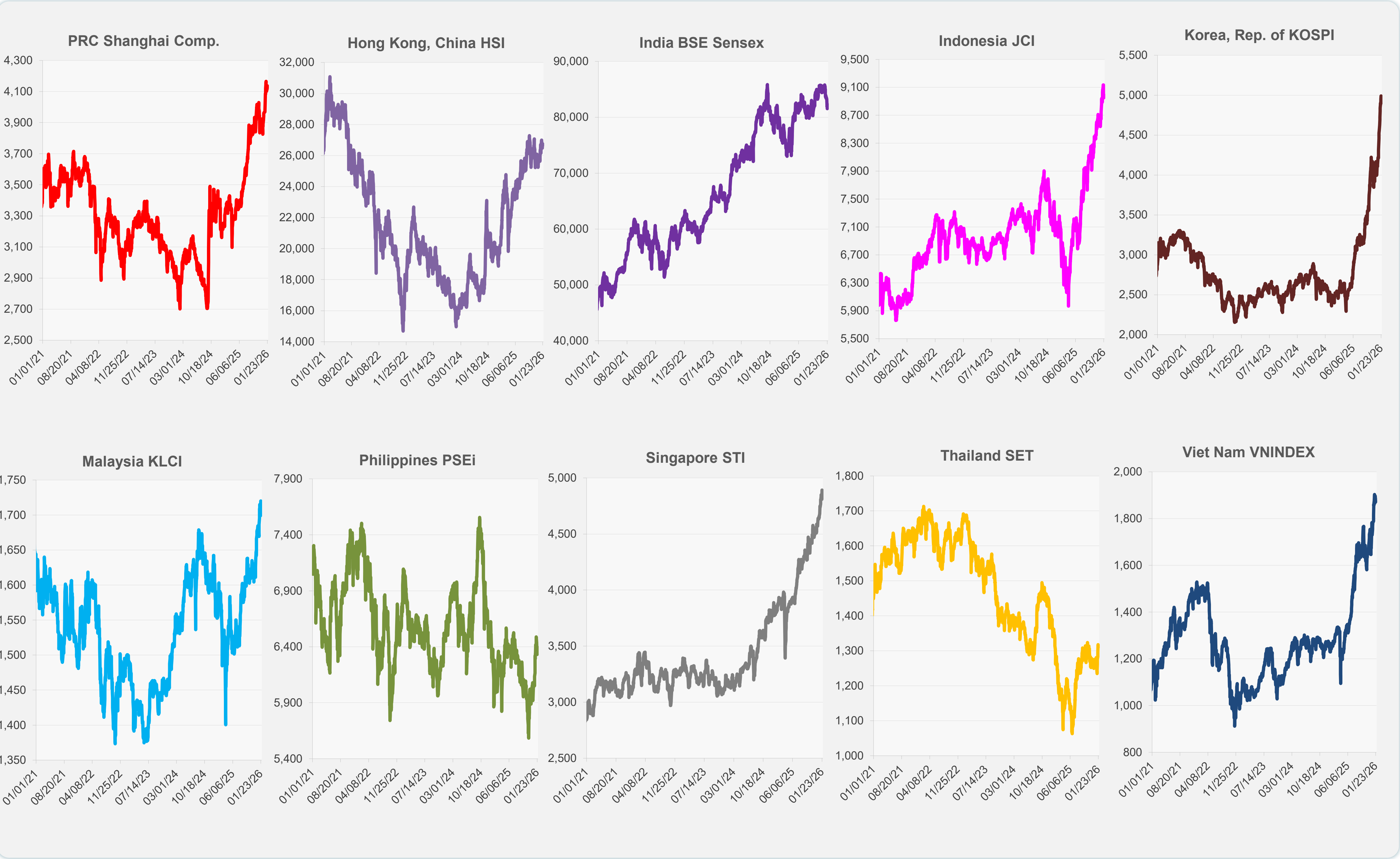
STOCK INDEXES

26 January 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	49,098.71	-0.58	15.41
US NASDAQ	23,501.24	0.28	21.70
US S&P 500	6,915.61	0.03	17.58
UK FTSE 100	12,992.71	1.10	58.97
EURO STOXX 50	5,948.20	-0.13	21.49
Japan NIKKEI 225	53,846.87	0.29	34.97
Bangladesh DSEX	5,099.61	0.00	-2.27
PRC Shanghai Comp.	4,136.16	0.33	23.40
Hong Kong, China HSI	26,749.51	0.45	33.35
India BSE Sensex	81,537.70	-0.94	3.86
Indonesia JCI	8,951.01	-0.46	26.43
Korea, Rep. of KOSPI	4,990.07	0.76	107.96
Malaysia KLCI	1,719.99	0.17	4.73
Pakistan KSE 100	189,558.50	1.00	62.00
Philippines PSEi	6,333.26	-1.02	-2.99
Singapore STI	4,891.45	1.31	29.14
Sri Lanka CSEALL	23,956.51	0.60	50.25
Taipei,China TWSE	31,961.51	0.68	38.75
Thailand SET	1,314.39	0.21	-6.13
Viet Nam VNINDEX	1,870.79	-0.63	47.68



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

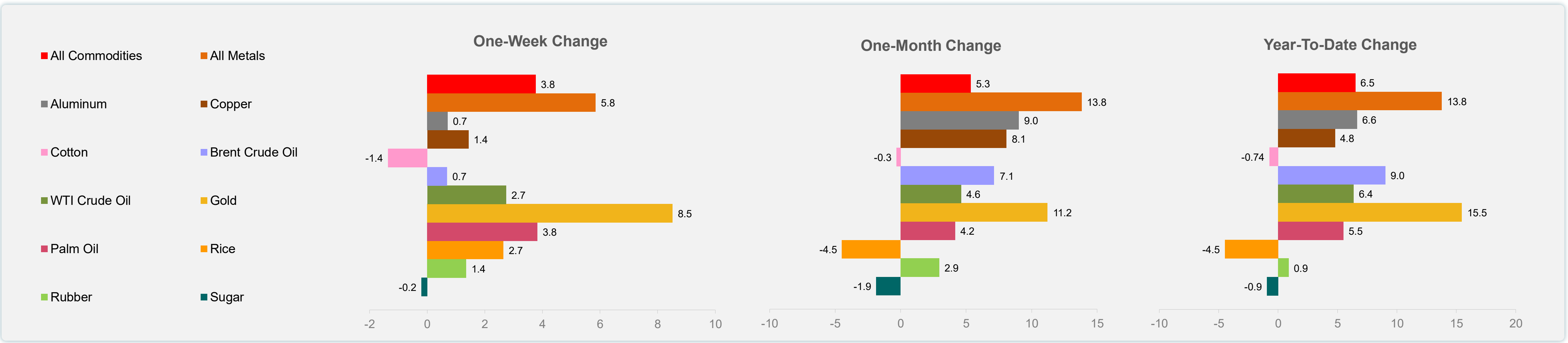
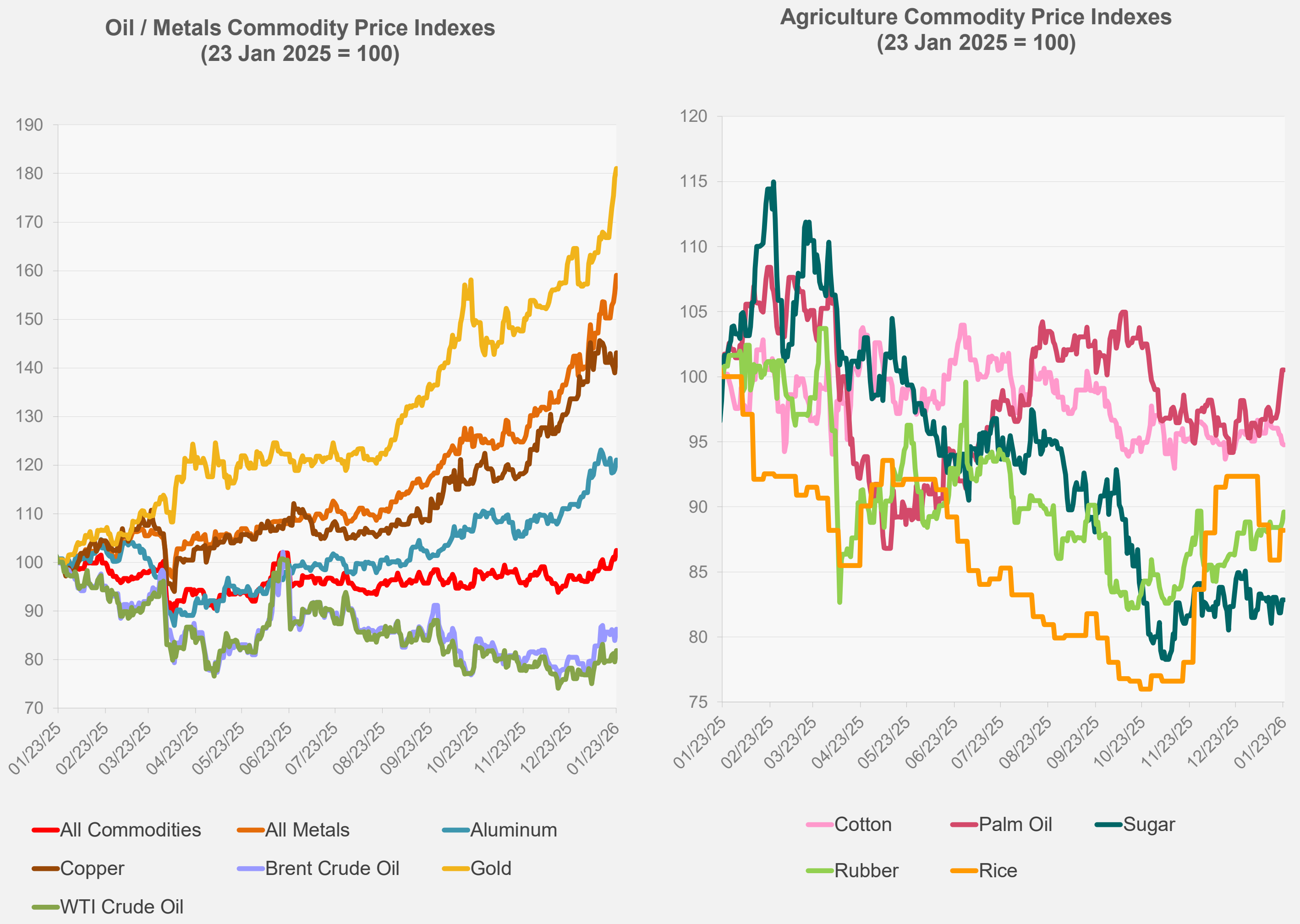
Daily Market Watch

COMMODITY PRICES

26 January 2026, 9:00 AM Manila

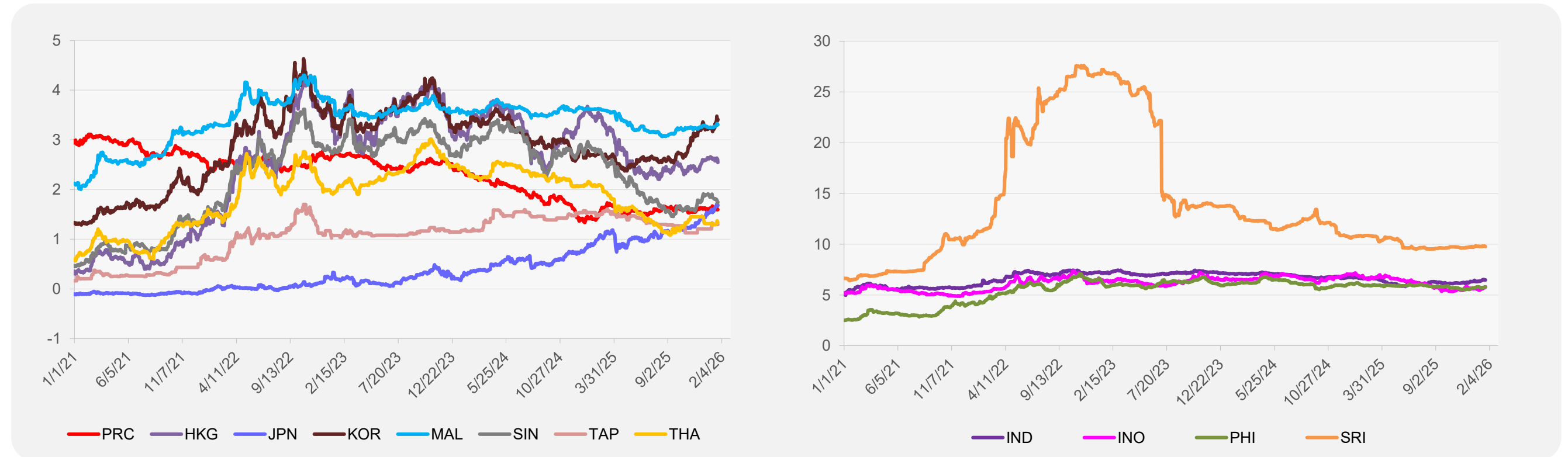
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	584.12	1.79	6.49
S&P All Metals	US\$	504.84	2.36	13.77
Aluminum	US\$/metric ton	3,165.25	1.66	6.65
Copper	US\$/metric ton	13,048.94	2.97	4.78
Cotton	US cents/lb	61.56	-0.11	-0.74
Brent Crude Oil	US\$/barrel	68.08	2.79	9.02
WTI Crude Oil	US\$/barrel	61.07	2.88	6.36
Gold	US\$/troy oz	4,987.49	1.04	15.47
Palm Oil	US\$/metric tonne	1,021.89	0.01	5.50
Rice ¹	US\$/metric ton	426.00	0.00	-4.48
Rubber ²	US\$/kg	216.90	0.93	0.88
Sugar	US cents/lb	14.65	0.00	-0.95

¹ Latest closing price from 21 January 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

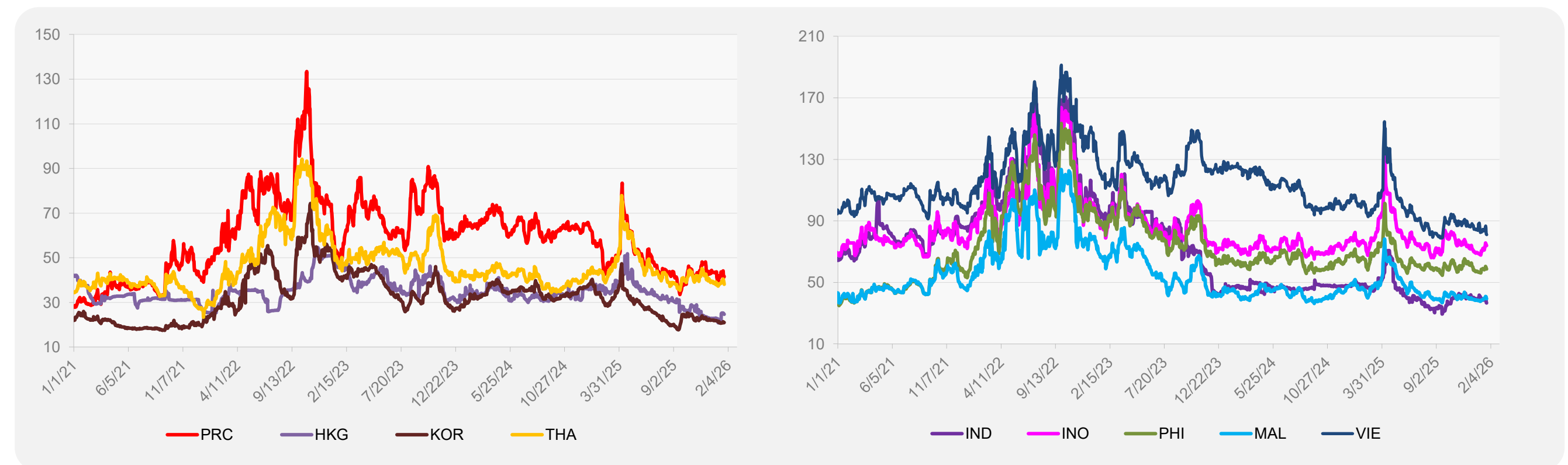


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.